



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27/01/2026

Issue Number	2504003
Tender Type	Reopening
Tender Date	02/02/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	1.59%
Interest Payment Frequency	Annually
Interest Payment Date	April 15th
Original Tenor	3 Years
Issue and Settlement Date	03/02/2026
Listing Date	05/02/2026
Value Date	15/04/2025
Maturity Date	15/04/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>