

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

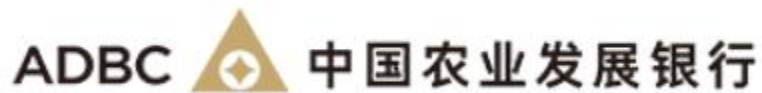
03/04/2026

Issue Number	260411
Tender Type	Reopening
Tender Date	08/04/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	1.40%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	March 12th
Original Tenor	1 Year
Issue and Settlement Date	09/04/2026
Listing Date	13/04/2026
Value Date	12/03/2026
Maturity Date	12/03/2027
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

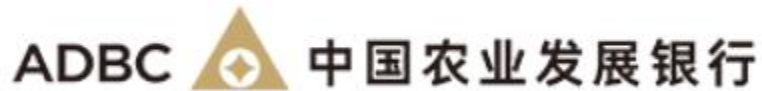
03/04/2026

Issue Number	260403
Tender Type	Reopening
Tender Date	08/04/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.54%
Interest Payment Frequency	Annually
Interest Payment Date	March 19th
Original Tenor	3 Years
Issue and Settlement Date	09/04/2026
Listing Date	13/04/2026
Value Date	19/03/2026
Maturity Date	19/03/2029
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

03/04/2026

Issue Number	250430
Tender Type	Reopening
Tender Date	08/04/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	1.82%
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	10 Years
Issue and Settlement Date	09/04/2026
Listing Date	13/04/2026
Value Date	07/08/2025
Maturity Date	07/08/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>